Create Subscription as Offline Order

Customer service representatives can place offline orders for subscriptions as well. This supports mixed carts, in which the order includes both subscription and one-time purchase items in it. After selecting a subscribable product, subscription options will be displayed.

- If the product offers both subscriptions and one-time purchase, click the **Subscribe** checkbox to make it a subscription. If the product is subscription-only, this checkbox will be selected by default and cannot be turned off.
- 2. Select the desired **Frequency** from the dropdown. If the Subscribe checkbox was not checked, the frequency field will be greyed out and not editable.
- 3. Select the **Fulfillment** type (**Direct Ship** or **Pickup** at a selected location) for the product from the dropdown. You may have a combination of Direct Ship and Pickup items in one order.
- 4. Enter the **Quantity**.
- 5. Click Add to confirm the item.
- 6. If the product supports trial period, then a pop-up will appear after clicking Add to offer a trial. If the customer opts in for the trial, then the trial product will be shipped and the subscription product will only be shipped out after the trial period is complete.
- 7. You can then add more items, pick a shipping method for any Direct Ship items, input payment information, and place the order as with regular offline orders.

Order No. 101 FlashSale Pricing				×
Line Image Code	Name Subsc	cribe Frequency Fulfillment	Amount Qty	Line Item Total
No order items to display				
Shampoo	* × 🛛 s	Subscribe 1 month • × Direct Ship	• × 10	Add

When the order is submitted, subscriptions will be created for the items based on frequency and shipping address. For example, an order could contain the following items:

- **Item A**: Pickup once per month.
- Item B: Pickup every other month.
- Item C: Direct Ship once per month to 123 First Street.
- Item D: Direct Ship once per month to 212 Rocky Avenue.

In this case, Items A and C will be placed into one subscription because they have the same frequency. Items B and D will be placed into their own separate subscriptions, because Item B has a different frequency and Item D has a different shipping address.