

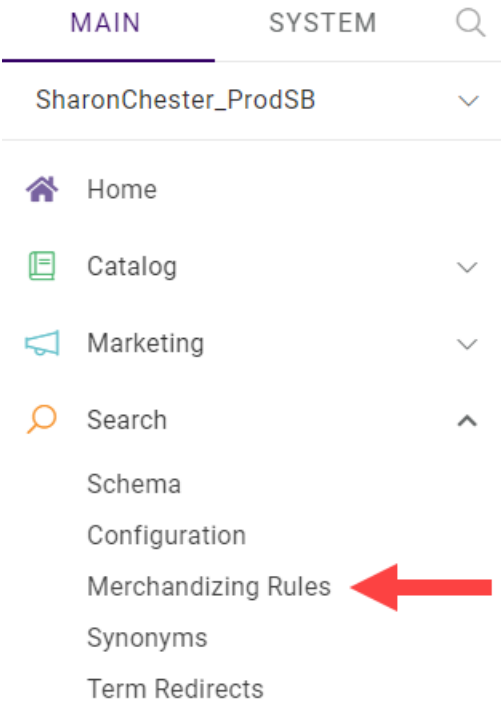
Merchandizing Rules

Merchandizing Rules provide the ability to create and manage boost and bury conditions, sort definitions, and control how products are displayed in specific search scenarios. Rules can be applied to both [Site](#) and [Category](#) search types.

Create a Rule

Follow the below instructions to create a new merchandizing rule. To edit an existing merchandizing rule, simply click the rule in the table and you will be able to update these configurations.

1. Click **MAIN** in the left-hand navigation, click the **Search** drop-down menu, and then click **Merchandizing Rules**.



2. Click the tab for the search type you want to create a rule for (Site Search or Categories) in the main part of the page, then click **Create New Rule** in the top right.

Merchandizing Rules Search Create New Rule

MASTER CATALOG: Mystic Sports Master Catalog SITE: Mystic Sports

Site Search Categories

Name	Code	Start Date	End Date	Last Modified	Status	
SearchType_SiteSearch	1000	02/24/23 01:34 AM	03/23/23 05:56 AM	02/23/23 12:54 AM	Scheduled	⋮
10002_disable	100023	02/22/23 04:10 AM	02/25/23 04:31 AM	02/23/23 12:45 AM	Active	⋮
past date	1001	11/19/22 04:24 AM		02/10/23 07:26 AM	Disabled	⋮

3. Toggle whether you want the rule to be immediately enabled or not. If you are editing an existing rule, you can use this toggle to manually enable/disable a rule that was deactivated or activated by a [campaign](#).
4. Enter a name (required) and description (optional) of the rule.
5. Schedule the rule by entering a start date and time (required) along with an end date and time. Rules remain active indefinitely if the end date is left blank. Information can be typed into the field or chosen from the calendar icon, which opens a date picker. Times are entered according to a 24-hour clock.

General

Enable Merchandizing Rule

Rule Name*

Baseball 2022

Code

If left blank, a code will be generated

Description

Spring 2022 baseball collection

Start Date*

02/23/2023 11:25 AM



End Date



Criteria

The Criteria section will be different depending on whether you are creating a rule for Site Search or Categories.

Search Terms

If you are creating a Site Search merchandizing rule, use the Criteria section to enter specific terms that will trigger the rule.

1. To add terms, type them into the field and press **Enter** after each one.
2. To delete a term, click the **X** next to it.

Criteria

Enter Search Terms

Select a search term to preview results for that term.

Preview

Letter case doesn't affect the search terms entered. When a user searches using any of the terms associated with an active rule, the boost and bury conditions you create will affect the search results for the scheduled period.

Categories

If you are creating a Categories rule, use the Criteria section to select which categories will trigger the rule.

1. Click **Add** to open a modal of all available categories.

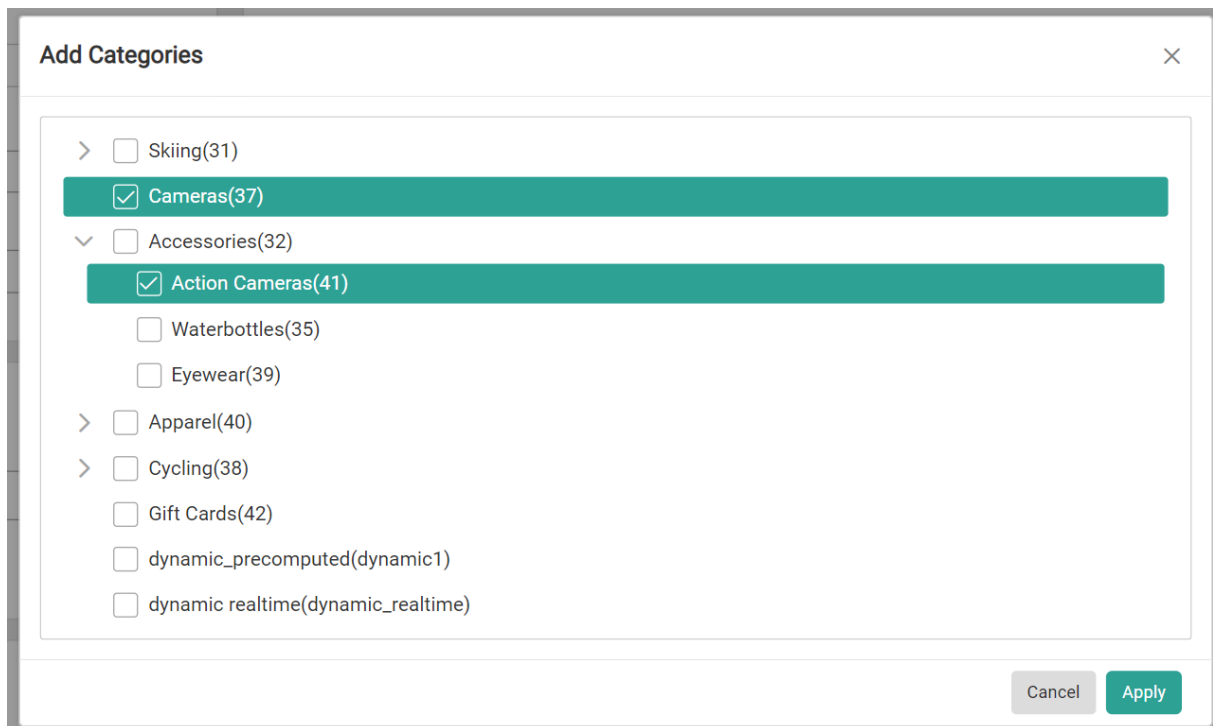
Criteria

Add Categories

Select a category to preview

Add

2. Select the categories you want the rule to apply to by checking the checkboxes, then click **Apply**. To deselect a category, uncheck the checkbox.



Boost/Bury Conditions

You can Boost or Bury any field attribute that you made available in the Schema Editor. This allows you to change the order certain products appear in search results relative to other products. The allowable boost/bury value is -10 to 10. Any positive value above 0 is a boost, while any negative value is a bury.

1. To add a new entry, click **Add Condition**.



2. Select the Field/Attribute, Operator, Value, and Boost/Bury value. You must enter the Value only in lowercase as shown below, or else it may cause errors.

Conditions (1)

Condition 1 🗑️

Field/Attribute	Operator	Value
Color ▾	== ▾	red

Boost/Bury

-10 0 5 10

Done Cancel

[+ Add Condition](#)

3. Click **Done**.

Blocked Products

You can block individual products from showing up in search results by specifying them in this section.

1. To add a new entry, click **Edit List**.

Blocked Products (0) ➔ [Edit List](#)

Product Name	Product Code	⋮
No products blocked		

Displaying 0 - 0 of 0

<< < **1** > >>

2. Search for the products you want to block. You can use the Name, Code, or Product Type as a search term.

Edit Blocked Products List ✕

🔍 Search ✕

	Code	Name	Price	Product Type	Product Usage
<input type="checkbox"/>	0-0-22	Sulfate of Potash Magn...	\$29.99	Fertilizer	Configurable
<input type="checkbox"/>	0-10-10	General Hydroponics G...	\$40.00	Fertilizer	Standard
<input type="checkbox"/>	1057169	Bauer Supreme 3S Pro ...	\$729.99	Ice Skates	Configurable
<input type="checkbox"/>	171129	JBL Flip 5 Portable Wate...	\$120.00	Watch	Configurable
<input type="checkbox"/>	43-503	amaro5 L3 Fuel System ...	\$1,504.00	Fuel System	Standard
<input type="checkbox"/>	AKARAK	Fresh Fram	\$220.00	Shoes	Configurable

3. Select products by clicking the checkbox.

Edit Blocked Products List ✕

🔍 gloves ✕

	Code	Name	Price	Product Type	Product Usage
<input type="checkbox"/>	GLO_001	Anertia Gloves - Men's	\$159.00	Gloves	Configurable
<input checked="" type="checkbox"/>	GLO_003	NTS Micro 150 Pattern ...	\$32.00	Gloves	Standard
<input type="checkbox"/>	GLO_004	Tech-Lite Gloves - Men's	\$55.00	Gloves	Standard
<input type="checkbox"/>	GLO_005	All Elements 3.0 Touchi...	\$50.00	Gloves	Configurable
<input type="checkbox"/>	GLO_006	Glide Softshell Gloves	\$50.00	Gloves	Configurable
<input type="checkbox"/>	GLO_007	Denali Etip Gloves	\$30.00	Gloves	Configurable
<input type="checkbox"/>	GLO_008	Fuzzy Gloves - Women's	\$36.00	Gloves	Configurable
<input type="checkbox"/>	GLO_011	Revolution Gloves - Wo...	\$69.00	Gloves	Configurable

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Update Cancel

4. Click **Update**. The selected products now appear as blocked.

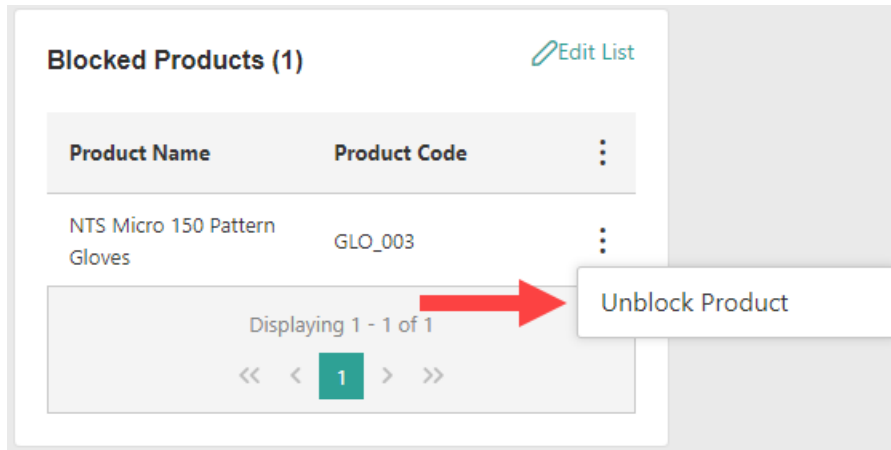
Blocked Products (1) ✎ Edit List

Product Name	Product Code	⋮
NTS Micro 150 Pattern Gloves	GLO_003	⋮

Displaying 1 - 1 of 1

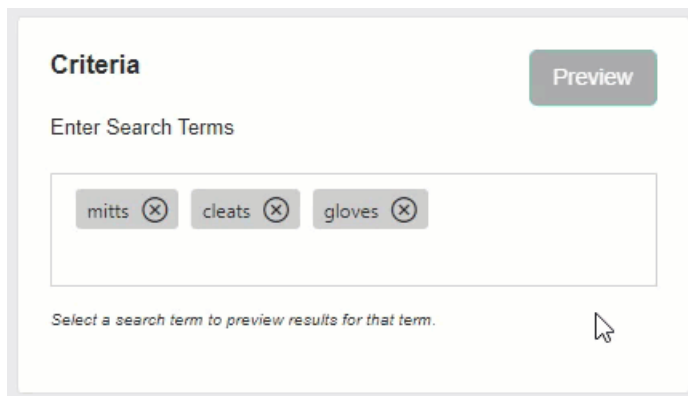
<< < 1 > >>

You can remove a product from this list by selecting Unblock Product in the options menu.



Preview a Merchandizing Rule










As you change various settings within a rule, you can preview the search results before saving. This is supported for both search term and category criteria. To preview results, select a search term, then click **Preview**.



In this example, a rule is being created to promote the gloves. The standard search configurations can be viewed by previewing the search term without any conditions.

The red gloves (Denali Etip Gloves) appears seventh in the list. Hovering over the information icon displays information about the ranking. You can view relevancy, personalization, and total score.

Results

Pin	Rank	Image	Product Code	Product Na...	Product Price	Product Type	Info		
☞	1		GLO_001	Anertia Gloves - Men's		Gloves	i	☰	⋮
☞	2		GLO_002	GTX Versatile Systems Glove	65	Gloves	i	☰	⋮
☞	3		GLO_003	NTS Micro 150 Pattern Gloves	32	Gloves	i	☰	⋮
☞	4		GLO_004	Tech-Lite Gloves - Men's	55	Gloves	i	☰	⋮
☞	5		GLO_005	All Elements 3.0 Touchtip Gloves	50	Gloves	i	☰	⋮
☞	6		GLO_006	Glide Softshell Gloves	50	Gloves	i	☰	⋮
☞	7		GLO_007	Denali Etip Gloves	30	Gloves	i	☰	⋮
☞	8		GLO_008	Fuzzy Gloves - Women's	36	Gloves	i	☰	⋮
☞	9		GLO_011	Revolution Gloves - Women's	69	Gloves	i	☰	⋮

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The goal for this rule is to move the Denali Etip Gloves up in the results. Therefore, the color red is given a boost of 10.

Conditions (1)

Condition 1 🗑️

Field/Attribute	Operator	Value
Color ▼	== ▼	red

Boost/Bury




-10 0 10

Done Cancel

➕ Add Condition

Once this boost value for the color is saved, you can preview the search results again. This time the Denali Etip Gloves product has moved up to the first spot within the search results, and hovering over the information popup verifies that the score for that product has increased.

Results

Pin	Rank	Image	Product Code	Product Na...	Product Price	Product Type	Info	
📌	1		GLO_007	Denali Etip Gloves	30		ℹ️	☰ ⋮
📌	2		GLO_001	Anertia Gloves - Men's		Gloves	ℹ️	☰ ⋮
📌	3		GLO_006	Glide Softshell Gloves	50	Gloves	ℹ️	☰ ⋮

Relevancy Score: 279.64
 Personalization Score: 0.00
 Total Score: 279.64










Manually Change Search Results

You can also manually change results in preview to override any conditions you set. This can be done by modifying ranking, pinning, or manually adding products.

Ranking


To modify the ranking of a result, click and drag the resorting icon to the desired location.

Results

Pin	Rank	Image	Product Code	Product Na...	Product Price	Product Type	Info	
📌	1		GLO_001	Anertia Gloves - Men's		Gloves	ⓘ	☰
📌	2		GLO_002	GTX Versatile Systems Glove	65	Gloves	ⓘ	☰
📌	3		GLO_003	NTS Micro 150 Pattern Gloves	32	Gloves	ⓘ	☰
📌	4		GLO_004	Tech-Lite Gloves - Men's	55	Gloves	ⓘ	☰
📌	5		GLO_005	All Elements 3.0 Touchtip Gloves	50	Gloves	ⓘ	☰
📌	6		GLO_006	Glide Softshell Gloves	50	Gloves	ⓘ	☰
📌	7		GLO_007	Denali Etip Gloves	30	Gloves	ⓘ	☰
📌	8		GLO_008	Fuzzy Gloves - Women's	36	Gloves	ⓘ	☰
📌	9		GLO_011	Revolution Gloves - Women's	69	Gloves	ⓘ	☰

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Alternatively, you can edit the **Rank** text box to the desired value. The ranks of all other results will then adjust accordingly.

➡	7		GLO_007	Denali Etip Gloves	30	Gloves	ⓘ	☰
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Adjusting the ranking of a result in this way locks all results that rank above it. In this example, changing the ranking of the Denali Etip Gloves to rank 3 locks the results in ranks 1 and 2. You can further modify the rankings of any results lower than this, but you cannot set them to rank 3 or above.

To reset this ranking back to the original state, click **Reset Order** in the options menu for the result.

Results								
Pin	Rank	Image	Product Code	Product Na...	Product Price	Product Type	Info	
	1		GLO_001	Anertia Gloves - Men's		Gloves		
	2		GLO_002	GTX Versatile Systems Glove	65	Gloves		
	3		GLO_007	Denali Etip Gloves	30	Gloves		
	4		GLO_003	NTS Micro 150 Pattern Gloves	32	Gloves		
	5		GLO_004	Tech-Lite Gloves - Men's	55	Gloves		

- Move to Top
- Move to Bottom
- Reset Order**
- Pin

Pinning

You can lock a single result in a position by clicking the pin icon on it. To reset the result, click the pin again.

Results								
Pin	Rank	Image	Product Code	Product Na...	Product Price	Product Type	Info	
	1		GLO_001	Anertia Gloves - Men's		Gloves		
	2		GLO_002	GTX Versatile Systems Glove	65	Gloves		
	3		GLO_003	NTS Micro 150 Pattern Gloves	32	Gloves		
	4		GLO_004	Tech-Lite Gloves - Men's	55	Gloves		



It is not recommended to pin more than 10 or 20 products. If you want to promote a

larger number of products, then boosting will be more efficient and have a lower impact on system load.

Unlike ranking modification, pinning a result does not lock all results above it. This can be to ensure that any other ranking modifications won't change the rank of the pinned item. In the above example, the NTS Micro 150 Pattern Gloves are pinned at rank 3. In this case, if you then manually change the ranking of the Denali Etip Gloves to rank 1, everything but the NTS Micro 150 Pattern Gloves are pushed down to the next rank.

Results									
Pin	Rank	Image	Product Code	Product Na...	Product Price	Product Type	Info		
	1		GLO_007	Denali Etip Gloves	30	Gloves			
	2		GLO_001	Anertia Gloves - Men's		Gloves			
	3		GLO_003	NTS Micro 150 Pattern Gloves	32	Gloves			
	4		GLO_002	GTX Versatile Systems Glove	65	Gloves			
	5		GLO_004	Tech-Lite Gloves - Men's	55	Gloves			
	6		GLO_005	All Elements 3.0 Touchtip Gloves	50	Gloves			
	7		GLO_006	Glide Softshell Gloves	50	Gloves			

Add Products

You can manually add products to your search results. This allows you to display additional products that wouldn't normally appear for a search term or category, such as if you wanted to list certain water bottles in addition to the search results for exercise shorts.

1. Click **Add Products** in the top right of the preview pane.

Personalization



Add Products

Reset All

2. Search for the products you want to add. You can use the Name or Code as a search term.

Add Products

Search

<input type="checkbox"/>	Code	Name	Price	Product Type	Product Usage
<input type="checkbox"/>	collbuddy	Spring Summer Outdoor Collection	Various	Collection	Collection
<input type="checkbox"/>	Has-Extras-001	Freshwater Bundle	\$222.00	Action Bundle	Bundle
<input type="checkbox"/>	MS-BTL-001	Delta Springwater	\$10.00	Water Bottles	Standard
<input type="checkbox"/>	MS-BTL-002	SoftBottle Water BottleF	\$15.00	Water Bottles	Configurable
<input type="checkbox"/>	MS-BTL-003	Vida Large	\$9.00	Water Bottles	Standard
<input type="checkbox"/>	MS-BTL-004	Vida Small	\$7.00	Water Bottles	Standard
<input type="checkbox"/>	MS-BTL-005	Wide Mouth Loop Top Water Bottle	\$10.00	Water Bottles	Standard

3. Select products by clicking the checkbox.

Add Products

Search

<input type="checkbox"/>	Code	Name	Price	Product Type	Product Usage
<input type="checkbox"/>	collbuddy	Spring Summer Outdoor Collection	Various	Collection	Collection
<input type="checkbox"/>	Has-Extras-001	Freshwater Bundle	\$222.00	Action Bundle	Bundle
<input checked="" type="checkbox"/>	MS-BTL-001	Delta Springwater	\$10.00	Water Bottles	Standard
<input type="checkbox"/>	MS-BTL-002	SoftBottle Water BottleF	\$15.00	Water Bottles	Configurable
<input type="checkbox"/>	MS-BTL-003	Vida Large	\$9.00	Water Bottles	Standard
<input type="checkbox"/>	MS-BTL-004	Vida Small	\$7.00	Water Bottles	Standard
<input type="checkbox"/>	MS-BTL-005	Wide Mouth Loop Top Water Bottle	\$10.00	Water Bottles	Standard

4. Click **Move To Top** to update your search results with the additional products at the top of the list.

Camera Standard

Move To Top Cancel

You can then pin or block these added products as needed just as you would for existing products. To remove all of your added products at once, click **Reset All** in the top right of the preview pane

to restore the search results to their original state.