Custom Data Lists

Where data sets allow values to be applied across locations, data lists allow for other information to be stored and utilized in filters. Data lists consist of general information used to specify how some cases should be handled.

For instance, if a scenario cannot fulfill certain product UPCs then a custom data list could be created containing those UPCs. A filter could be applied to the scenario with that data list applied to the "Item UPC" attribute so that those items would not be assigned to locations in that scenario.

> ⚠️ Note that changes to Order Routing settings may not immediately take effect when processing orders. It may take up to 15 minutes for updates to be reflected in the system while the cache refreshes.

Data Lists Page

The Data Lists page displays all existing lists. On the right of the table, not pictured in the screenshot, are additional notes about the list and the icons to edit or delete each list.

Custom data lists

Manage custom data lists used in filters.

Name			Data Type			Notes		Edit
Active Locations			Location					🗑 ✎
Region 1			Location					🗑 ✎
Region 2			Location					🗑 ✎
Sample List Location			Location			list of stores		🗑 ✎
Sample List Location New			Location			list of stores		🗑 ✎
Sample List Number			Number					🗑 ✎

Items per page: 10

Add new list

Creating a Data List

Click **Add New List** to create a new list.

When creating a data list, enter the name, data type, and any custom notes that describe the purpose of the list. The values that are included in the list can then be provided via .CSV file upload. A template for building this file can be downloaded from the **Download Template** action

of the navigation menu.

Once the list is initially uploaded and created, the individual values can then be modified and new values can be added.

Create data list

You can upload a csv file containing the data list.

Name:

Enter data list name

Data type:
- ○ Text
- ● Number
- ○ Location
- ○ Date

Notes:

max 255 characters

Select file   Upload

Edit Data Lists

Clicking an existing list will open a detailed list of the individual data values, which can then be edited or added to.

Active Locations

Data Type: Location

Notes:

Value			Notes		Edit
	🔍	⇕		🔍	
000002 - Quartz Circle (000002)			Added notes for 000002		🗑 ✎

Add an entry

Items per page: | 10 ▾