## Users and User Groups

You must create Admin accounts in order for admins, customer service representatives, sales representatives, and other users to access the Kibo Composable Commerce Platform. This guide explains how to create and invite users, as well as organize them into user groups and block IPs.

For more information about roles and the behavior permissions that control each user's access level, see the User Roles guide.

## View and Invite Users

Once you define your organization's roles, you can invite specific users to your account. Go to **System** > **Permissions** > **Users** to view the list of current users. If searching for an existing user, use the search bar or expand the drop-down menu to filter the results by first name, last name, or email address.

☰ Users ♀ Search				= Add User :
Email	Roles	Activity	Status	
admin@kibocommerce.com	Multiple	Last Login 2/23/2021, 6:59:02 PM	Active	: ^
adam.turner@klbocommerce.com	Multiple	Last Login 11/9/2019, 3:58:01 AM	Active	÷
► WE27K@test.com	SuperAdmin	Invite Sent 2/23/2021, 1:36:04 PM	Pending	÷
► 5IIHN@test.com	SuperAdmin	Invite Sent 2/23/2021, 1:22:12 PM	Pending	

To invite a new user:

- 1. Click Add User.
- 2. Enter an email address.
- 3. In Access Level, select one or more roles.
- 4. Click Invite User.

Add User	×
Email *	
Access Level	
SuperAdmin	<u>^</u>
Admin	
Catalog Manager	
Inventory Manager	
Location Manager	
Order Manager	
Fulfillment Agent	
Promotion Manager	•
Disp.	olaying 1 - 20 of 20
Cancel	Invite User

5. When the user accepts the invitation, they will register their account and can begin working in Admin.

All registered users' passwords must be at least six characters in length and include at least one number and one letter.

## **Edit Users**

You can edit an existing user's email, username, and access level.

- 1. Go to **System > Permissions > Users**.
- Click a user in the table whose account you want to edit, or expand the drop-down action menu on the right of the table row and click **Edit**.
- 3. Edit their Email and/or Username as needed.
- 4. Select and/or deselect roles as needed under the user's Access Level.
- 5. Click **Save**.

Edit	User		$\times$
	esrep@new1.com s Level	Username * salesrep@new1.com	
	Global Fulfillment Employee		<b>^</b>
	Search Admin Search Merchandiser		
	Sales Representative		
	Store Location 1 Manager		1.
	Store Location 1 Employee		
	Warehouse Location 1 Manager		
<	1 2 > 🤣	Displaying 1 - 2	▼ 5 of 39
		Cancel	Save

## User Groups

Users can be organized into groups at **Settings** > **Permissions** > **Groups**. Create groups and assign existing users to them in order to create sets of similar users such as regional administrators, sales managers, etc. depending on your needs.

Groups P Search				Add Group
Group Name	Group Code	Created On	Number of Users	
ADMINKIBO	AMD_KB	02/16/2021	0	Delete
Admin(KIBO)	ADM	02/16/2021	2	Delete
Admin(Kibo)	ADM2	02/16/2021	0	Delete
Esther's Sales Mgr Group - B	esther_sales_mgrs_grpB	02/12/2021	3	Delete

To create a new group:

- 1. Click Add Group.
- 2. Enter a required name and a shorthand code for the group.
- 3. Enter an description if desired.
- 4. Click Create Group to confirm.

	Ad	d Group		
Name *				
Code *				
Description				
			Cancel	Create Group

- 5. Begin adding users by selecting them from the drop-down. You may begin typing the user's name and they will appear as the suggested result.
- 6. Click **Add Users** when complete.

an	Add Users	
1	Search Users	•
	Cancel Add Users	

Once created, the group will be displayed in the table. Click any group in the table to view its details and edit the name, description, or user list.

≡	Groups	Р Search			Ξ
	Group Details Group Name Esther's Sales Mg Group Code: esthe		]	Group Description Created By: Kibo admin	
	Users				Add Users
	First Name		Last Name	Email	
	Sales		Mgr1	salesMgr1@b2b.com	Remove
	Kibo		admin	admin@kibocommerce.com	Remove
	Order		Mgr	ordermgr@b2b.com	Remove